



Announcement Summary

Entity name

MITHRIL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 26, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MTHAAD	OPTION EXPIRING 26-APR-2024 EX \$0.015	175,000,000	Expiry of option or other convertible security without exercise or conversion	26/04/2024

Refer to next page for full details of the announcement

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Part 1 - Announcement Details

1.1 Name of +Entity

MITHRIL RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

30099883922

1.3 ASX issuer code

MTH

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/4/2024

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Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MTHAAD : OPTION EXPIRING 26-APR-2024 EX \$0.015

Unquoted +equity securities that have ceased

Number of securities that have ceased

175,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

26/4/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTH : ORDINARY FULLY PAID	84,888,045
MTHDB : ORDINARY FULLY PAID DEFERRED SETTLEMENT	84,888,045

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTHAAE : OPTION EXPIRING 16-NOV-2025 EX \$0.015	25,000,000
MTHAAC : PERFORMANCE RIGHTS	33,333,333
MTHAAF : OPTION EXPIRING 09-DEC-2025 EX \$0.007	214,285,714
MTHAAG : CONVERTIBLE NOTES	700,000
MTHAAD : OPTION EXPIRING 26-APR-2024 EX \$0.015	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.