MITHRIL RESOURCES

ASX ANNOUNCEMENT

30 April 2024

Completion of Share Consolidation

Mithril Resources Limited (ASX: MTH) (**MTH** or the **Company**) advises that following shareholder approval at the Annual General Meeting held on 22 April 2024, the consolidation of the issued capital of the Company on the basis of 1 security for every 100 securities is now complete. The shares and options approved at the Annual General Meeting held on 22 April 2024 will be issued on a post-consolidation basis.

The post-consolidation securities on issue are as follows:-

Security	**Number**
Fully paid ordinary shares	33,688,822
Unlisted Options expiring 16/11/2025 ex $1.50	250,000
Unlisted Options expiring 9/12/2025 ex $0.70	2,142,865
Performance Rights	333,334
Convertible Notes	1,000

Where the consolidation resulted in a fraction of a security being held, the Company rounded that fraction up to the nearest whole security. The Company's share registry will shortly commence the dispatch of the new holding statements to security holders on a post-consolidation basis.

-ENDS-

Released with the authority of the Board.

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