Issue of Convertible Note

Mithril Resources Limited (ASX: MTH) (**MTH** or the **Company**) advises that following shareholder approval at the Company's Annual General Meeting held on 22 April 2024 (**Meeting**), the Company issued 300,000 convertible notes with a face value of $1.00, in addition to the 700,000 convertible notes previously issued.

At the Meeting, shareholders also approved a 100:1 consolidation of the Company's securities. Accordingly, the total number of convertible notes currently on issue is 10,000 on a post-consolidation basis.

The current securities on issue post-consolidation are as follows:

Security	Number
Fully paid ordinary shares	33,688,822
Unlisted Options expiring 16/11/2025 ex $1.50	250,000
Unlisted Options expiring 9/12/2025 ex $0.70	2,142,865
Performance Rights	333,334
Convertible Notes	10,000

-ENDS-

Released with the authority of the Company Secretary.

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