



Announcement Summary

Entity name

MITHRIL RESOURCES LIMITED

Date of this announcement

Thursday May 16, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	10,000,000	16/05/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

MITHRIL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

30099883922

1.3 ASX issuer code

MTH

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/5/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Con note options approved in Res 5b at the AGM on 22 Apr 24 & notified in an App 3B dated 22 Mar 24

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://stocknessmonster.com/announcements/mth.asx-2A1512846/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

14/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MTH : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

<https://stocknessmonster.com/announcements/mth.asx-2A1512846/>

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Con note options approved in Res 5b at the AGM on 22 Apr 24 & notified in an App 3B dated 22 Mar 24



Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Con note options approved in Res 5b at the AGM on 22 Apr 24 & notified in an App 3B dated 22 Mar 24

Purpose of the issue

To raise additional working capital

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTH : ORDINARY FULLY PAID	33,688,822

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTHAAE : OPTION EXPIRING 16-NOV-2025 EX \$1.50	250,000
MTHAAC : PERFORMANCE RIGHTS	333,334
MTHAAF : OPTION EXPIRING 09-DEC-2025 EX \$0.70	2,142,865
MTHAAG : CONVERTIBLE NOTES	10,000
New class - code to be confirmed : Unlisted options	10,000,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

22/4/2024

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