

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Mithril Resources Limited
ABN	099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Stewart Skeet
Date of last notice	7 May 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1. Trimin Pty Ltd <Skeet Family A/C> 2. Goss Closet Pty Ltd <GC Super Fund A/C> <i>Mr Skeet is a director of both Trimin Pty Ltd and Goss Closet Pty Ltd</i>
Date of change	16 May 2024
No. of securities held prior to change	1. 2,245,637 fully paid ordinary shares 1. 250,000 unquoted options
Class	1. Unquoted options 2. Fully paid ordinary shares and quoted options
Number acquired	1. 800,000 unquoted options 2. 2,500,000 fully paid ordinary shares 2. 1,250,000 quoted options
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. Nil 2. \$250,000 2. Nil

+ See chapter 19 for defined terms.

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No. of securities held after change	2,245,637 fully paid ordinary shares 1,050,000 unquoted options 2,500,000 fully paid ordinary shares and 1,250,000 quoted options in the name of Goss Closet Pty Ltd <GC Super Fund A/C>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	- Unquoted Options issued pursuant to shareholder approval at the 2024 Annual General Meeting held on 22 April 2024. - Fully Paid Ordinary Shares and quoted Options issued pursuant to shareholder approval at the 2024 Annual General Meeting held on 22 April 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

⁺ See chapter 19 for defined terms.

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Name of entity	Mithril Resources Limited
ABN	099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Garry Thomas
Date of last notice	7 May 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1. Thomas Family Superannuation Fund Pty Ltd 2. Garry Thomas and Nancy-Lee Thomas ATF Thomas Family Trust <i>Mr Thomas is a director Thomas Family Superannuation Fund Pty Ltd</i>
Date of change	16 May 2024
No. of securities held prior to change	1. 1,923,184 fully paid ordinary shares 428,572 unquoted options 2. 1,860,813 fully paid ordinary shares 333,334 performance rights
Class	Fully paid ordinary shares Unquoted Options
Number acquired	1. 200,000 Fully Paid Ordinary Shares 1. 100,000 quoted options 1. 500,000 unquoted options 2. 1,575,000 Fully paid ordinary shares

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Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1.\$20,000 1. Nil 1. Nil 2. Nil
No. of securities held after change	1. 2,123,184 fully paid ordinary shares, 100,000 quoted options and 428,572 unquoted options 2. 3,435,813 fully paid ordinary shares, 333,334 performance rights and 500,000 unquoted options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Fully Paid Ordinary Shares, quoted options and Unquoted Options issued pursuant to shareholder approval at the 2024 Annual General Meeting held on 22 April 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

+ See chapter 19 for defined terms.

Interest after change	N/A
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Name of entity	Mithril Resources Limited
ABN	099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Stephen Layton
Date of last notice	7 May 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct/Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1. Bodie Investments Pty Ltd 2. Mr Stephen Layton <Superannuation A/C> 3. Sindel Nominees Proprietary Limited <i>Mr Layton is a director of Bodie Investments Pty Ltd and Sindel Nominees Proprietary Limited</i>
Date of change	16 May 2024
No. of securities held prior to change	1. 1,325,000 fully paid ordinary shares 50,000 unquoted options 2. 80,000 fully paid ordinary shares 3. 600,000 fully paid ordinary shares 100,000 unquoted options
Class	1.unquoted options 3. Fully paid ordinary shares 3. quoted Options
Number acquired	3. 500,000 fully paid ordinary shares 3.250,000 quoted options 3.500,000 unquoted options

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Number disposed	1. 50,000 unquoted options
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	3. \$50,000 3. Nil 3. Nil
No. of securities held after change	1. 1,325,000 fully paid ordinary shares 2. 80,000 fully paid ordinary shares 3. 1,100,000 fully paid ordinary shares 250,000 quoted options 600,000 unquoted options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1. Lapse of unquoted options. 3. Fully Paid Ordinary Shares and Quoted Options issued pursuant to shareholder approval at the 2024 Annual General Meeting held on 22 April 2024. 3. Unquoted Options issued pursuant to shareholder approval at the 2024 Annual General Meeting held on 22 April 2024..

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

+ See chapter 19 for defined terms.

Interest after change	N/A
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Mithril Resources Limited
ABN	099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Craig Andrew Sharpe
Date of last notice	2 January 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	- Mr Craig Andrew Sharpe & Mrs Michelle Rose Sharpe <Funky Monkey Super Fund A/C> - Mr Craig Andrew Sharpe
Date of change	16 May 2024
No. of securities held prior to change	Nil
Class	Fully paid ordinary shares Quoted options Unquoted Options
Number acquired	950,000 fully paid ordinary shares 475,000 quoted options 500,000 unquoted options
Number disposed	Nil

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1. \$95,000 1. Nil 2. Nil
No. of securities held after change	1. 950,000 fully paid ordinary shares 1. 475,000 quoted options 2. 500,000 unquoted options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1. Fully Paid Ordinary Shares and quoted Options issued pursuant to shareholder approval at the 2024 Annual General Meeting held on 22 April 2024. 2. Unquoted options issued pursuant to shareholder approval at the 2024 Annual General Meeting held on 22 April 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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