



Announcement Summary

Entity name

MITHRIL RESOURCES LIMITED

Date of this announcement

Thursday September 05, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options with an exercise price of \$0.30 per Option and an expiry date of 5 September 2026.	18,500,000	05/09/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

MITHRIL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

30099883922

1.3 ASX issuer code

MTH

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/9/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Jun-2024 09:56	New - Proposed issue of securities - MTH	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

500,000 shares

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

5/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Options with an exercise price of \$0.30 per Option expiring 5 September 2026.

Issue details

Number of +securities

18,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil. Attaching Options to Shares issued pursuant to capital raising announced on 26 June 2024. 1 Option issued for every 1 Share as approved by shareholders on 2 September 2024.

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options with an exercise price of \$0.30 per Option and an expiry date of 5 September 2026.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

5/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240801/pdf/06664jj3t82qtg.pdf>

Schedule 2

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

5/9/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MTH : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

18,500,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTH : ORDINARY FULLY PAID	102,576,222
MTHO : OPTION EXPIRING 14-MAY-2027	27,656,200

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTHAAE : OPTION EXPIRING 16-NOV-2025 EX \$1.50	250,000
MTHAAI : OPTION EXPIRING 14-MAY-2027 EX \$0.20	2,300,000
MTHAAH : OPTION EXPIRING 14-MAY-2027 EX \$0.10	10,000,000
MTHAAC : PERFORMANCE RIGHTS	333,334
MTHAAF : OPTION EXPIRING 09-DEC-2025 EX \$0.70	2,142,865
New class - code to be confirmed : Options with an exercise price of \$0.30 per Option and an expiry date of 5 September 2026.	18,500,000

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