

Change of Company Name

Mithril Resources Ltd (ASX:MTH) (**Company**) is pleased to announce that in accordance with a resolution passed by its shareholders on 2 September 2024, the change of Company name to Mithril Silver and Gold Limited has been processed by the Australian Securities and Investment Commission (ASIC).

The effective date for the change of Company name on the Australian Securities Exchange (ASX) will be from the commencement of trading on Tuesday 10 September 2024. The Company's ASX code will remain MTH following the change of Company name.

This announcement has been approved for release by the Company Secretary.

-ENDS-

For further information contact:

John Skeet

Managing Director and CEO

jskeet@mithrilresources.com.au

+61 435 766 809

Mark Flynn

Investor Relations

mflynn@mithrilresources.com.au

+61 416 068 733

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DIRECTORS

Craig Sharpe – Non-Executive Chair
John Skeet – Managing Director & CEO
Garry Thomas – Non-Executive Director
Stephen Layton – Non-Executive Director
Justyn Stedwell – Company Secretary

MITHRIL SILVER AND GOLD LIMITED

ACN: 099 883 922

ASX: MTH

www.mithrilresources.com.au

REGISTERED OFFICE

The Block Arcade
Level 3, Suite 324, 96 Elizabeth St
Melbourne VIC 3000
T: +61 3 9088 2049

E: info@mithrilresources.com.au