

Annual General Meeting

Mithril Silver and Gold Limited ("Mithril" or "the Company") (**ASX:MTH; TSXV:MSG**) confirms that it intends to hold its Annual General Meeting on Wednesday 27 November 2024. The time and other details relating to the meeting will be advised in the Notice of Meeting to be sent in due course.

An item of business at the Annual General Meeting will be the election of directors. The period for nomination of directors will close at 5pm AEDT on 9 October 2024. Nominations may only be made by a shareholder entitled to attend and vote at the Annual General Meeting and must be accompanied by the consent in writing and brief biographical details (for inclusion in the Notice of Meeting) of the person nominated.

This announcement has been approved for release by the Board of Directors.

-ENDS-

For further information contact:

John Skeet

Managing Director and CEO
jskeet@mithrilresources.com.au
+61 435 766 809

Mark Flynn

Investor Relations
mflynn@mithrilresources.com.au
+61 416 068 733

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DIRECTORS

Craig Sharpe – Non-Executive Chair
John Skeet – Managing Director & CEO
Garry Thomas – Non-Executive Director
Stephen Layton – Non-Executive Director
David Toyoda – Non-Executive Director
Justyn Stedwell – Company Secretary

MITHRIL SILVER AND GOLD LIMITED

ACN: 099 883 922
ASX: MTH

www.mithrilsilvergold.com

REGISTERED OFFICE

The Block Arcade
Level 3, Suite 324, 96 Elizabeth St
Melbourne VIC 3000
T: +61 3 9088 2049
E: info@mithrilresources.com.au