

Change of Auditor

Mithril Silver and Gold Limited ("the Company") (**ASX:MTH; TSXV:MSG**) are pleased to announce the appointment of BDO Audit Pty Ltd ("BDO") as auditor of the Company with effect from today, 20 May 2025. This appointment follows the resignation of Nexia Melbourne Audit Pty Ltd ("Nexia") and ASIC's consent to their resignation.

The decision to change auditor was made due to the Company's preference to engage an international Australian and Canadian registered audit firm following the Company's successful TSXV listing. Following a consultation process the Board appointed BDO based on their reputation, experience and international network.

In accordance with section 327c of the Corporations Act, a resolution will be tabled at the Company's 2025 AGM to ratify the appointment of BDO as the Company's auditor.

The Board of Directors thank Nexia for their valued assistance and services to the Company.

This announcement has been approved for release by the Board of Directors.

-ENDS-

For further information contact:

John Skeet

Managing Director and CEO

jskeet@mithrilsilvergold.com

+61 435 766 809

+1 672 962 7112

NIKLI COMMUNICATIONS

Corporate Communications

liz@mithrilsilvergold.com

nicole@mithrilsilvergold.com

DIRECTORS

Craig Sharpe – Non-Executive Chair

John Skeet – Managing Director & CEO

Garry Thomas – Non-Executive Director

Stephen Layton – Non-Executive Director

David Toyoda – Non-Executive Director

Meghan Lewis – Non-Executive Director

Justyn Stedwell – Company Secretary

MITHRIL SILVER AND GOLD LIMITED

ACN: 099 883 922

ASX: MTH

www.mithrilsilvergold.com

REGISTERED OFFICE

The Block Arcade
Level 3, Suite 324, 96 Elizabeth St
Melbourne VIC 3000

T: +61 3 9088 2049

E: info@mithrilresources.com.au

For personal use only