

Market Announcement

9 July 2025

Mithril Silver and Gold Limited (ASX: MTH) – Trading Halt

Trading in the securities of Mithril Silver and Gold Limited ('MTH') will be halted at the request of MTH, pending the release of an announcement by MTH.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Friday, 11 July 2025; or
- the release of the announcement to the market.

MTH's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

9 July 2025

Karina So
ASX Compliance
20 Bridge Street
Sydney NSW 2000

Dear Karina

Trading Halt Request

Mithril Silver and Gold Limited (the Company) requests a trading halt pursuant to ASX Listing 17.1 pending an announcement in relation to a proposed capital raising. The trading halt will remain in place until the earlier of the commencement of normal trading on Friday 11 July 2025, or until the release of the announcement in respect of the above matter.

The Company is not aware of any reason why this trading halt request should not be granted or of any other information necessary to inform the market about the trading halt.

This trading halt request has been approved by the Board of Directors.

Yours faithfully

Justyn Stedwell
Company Secretary
Mithril Silver and Gold Limited
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