



Announcement Summary

Entity name

MITHRIL SILVER AND GOLD LIMITED

Date of this announcement

Wednesday September 03, 2025

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 01-SEP-2028 EX \$1.07	4,180,000	02/09/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

MITHRIL SILVER AND GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

30099883922

1.3 ASX issuer code

MTH

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/9/2025

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 01-SEP-2028 EX \$1.07

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

2/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Michael Port

Name of registered holder

Shannon Port

Number of +securities

500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Option terms are standard.

<https://announcements.asx.com.au/asxpdf/20241023/pdf/069gynlxbd8fjf.pdf>

Annexure A

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.07000000

Expiry date

1/9/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MTH : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20241023/pdf/069gynlxbd8fjf.pdf>

Annexure A

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

4,180,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTH : ORDINARY FULLY PAID	178,975,722
MTHO : OPTION EXPIRING 14-MAY-2027	24,217,700

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTHAAE : OPTION EXPIRING 16-NOV-2025 EX \$1.50	250,000
MTHAAJ : OPTION EXPIRING 05-SEP-2026 EX \$0.30	5,983,700
MTHAAI : OPTION EXPIRING 14-MAY-2027 EX \$0.20	3,100,000
MTHAAH : OPTION EXPIRING 14-MAY-2027 EX \$0.10	7,000,000
MTHAAL : OPTION EXPIRING 24-JUL-2027 EX CAD 0.36	1,916,682
MTHAAK : OPTION EXPIRING 19-DEC-2026 EX \$0.75	14,000,005
MTHAAF : OPTION EXPIRING 09-DEC-2025 EX \$0.70	2,142,865
New class - code to be confirmed : OPTION EXPIRING 01-SEP-2028 EX \$1.07	4,180,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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